



# **Copyright Information**

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# Disaster Recovery for EPP Server 8.3

# Objective

This guide provides step-by-step instructions for disaster recovery of SSR and Control Center through the backup and restore of EPSNG Server 8.3. It ensures that you can maintain your previous setup without data loss. It is recommended to perform backup and restore activities every 15 to 30 days.

# Backup and Restore on Standalone IP to IP

Follow these steps if you have an 8.3 server installed on an Ubuntu machine and wish to back up and restore data on an EPSNG Server 8.3:

The backup and restore process covers server data such as:

- Policies and configurations
- Custom packages and admin settings
- Reports for all features
- Registered endpoints and patch management
- Roaming, DLP policies, UA, AD
- Client actions, groups, users, file sandbox
- 7.6 migrated clients, monthly and weekly reports, and FAM

Need to add the CRON on server machine as per requirement

```
0 0 15 * *
```

sh/opt/Seqrite\_EndPoint\_Security/ab.sh>>/opt/Seqrite\_EndPoint\_Security/backup\_s
chedule.log

Execute the following command only once to run backup every 15 days or 30 days.

Command: bash backup.sh

# **Prerequisites**

- Ensure that you have at least 1 GB of free disk space before starting the backup.
- Verify that all 8.3 prerequisites are met before installing the server.

# **Backup Procedure**

## 1. Prepare Backup Files

Download the backup files from the following location: 8.3 Backup and Restore Files.

• Extract the ZIP file to access run\_backup.sh and backup\_standalone.sh.

# 2. Copy Files to Server

 Place the extracted run\_backup.sh and backup\_standalone.sh files in the /opt/Seqrite\_EndPoint\_Security/Backup directory on your server.

#### 3. Set File Permissions

• Open a terminal and execute the following command to set the appropriate permissions for the backup files:

```
chmod 755 run_backup.sh backup_standalone.sh
```

## 4. Perform the Backup

Execute the backup script by running:

```
bash run_backup.sh 19
```

- After completion, you will see a success message: Backup is completed.
- The backup will generate exportDump<Date\_time> and MongoDump<Date\_time> directories in the /opt/Seqrite\_EndPoint\_Security/Backup/ location.

# 5. Copy Backup Data

• Transfer the exportDump<Date\_time> and MongoDump<Date\_time> directories to a safe location, such as another machine, NFS, shared drive, or removable disk, to protect against data loss.

#### Installation of New Server

Install EPSNG Server 8.3

- Install EPSNG Server 8.3 on the existing machine with the "Activate Later" option and perform basic configurations.
- Ensure all 8.3 installation prerequisites are met before proceeding.

#### Restore Procedure

## 1. Prepare for Restore

• Obtain the backup folder from the removable drive, shared drive, or NFS and place it on the server machine.

#### 2. Transfer Backup Files

- Use Mobaxterm or another terminal application to connect to the server.
- Navigate to the

```
/opt
```

• directory and copy the backup files:

```
cd /opt
```

• Copy exportDump<Date\_time> and MongoDump<Date\_time> , along with outputFilePath.txt from the backup location to the /opt directory.

#### 3. Rename Backup Directories

Rename

```
exportDump<br/>
to<br/>
exportDump<br/>
and<br/>
MongoDump<Date_time><br/>
to<br/>
MongoDump</br/>
mv exportDump<br/>
mv exportDump<br/>
mv MongoDump<br/>
MongoDump<br/>
MongoDump<br/>
MongoDump<br/>
MongoDump<br/>
MongoDump<br/>
MongoDump<br/>
MongoDump<br/>
MongoDump<br/>
MongoDump
```

# 4. Prepare Restore Files

- Place run\_restore.sh, restore\_standalone.sh,
   and backward\_compatibility\_8.3.js in the /opt directory.
- Set the appropriate permissions for these files:

```
chmod 755 run_restore.sh restore_standalone.sh
backward_compatibility_8.3.js
```

#### 5. Perform the Restore

• Execute the restore script by running:

```
bash run_restore.sh 19
```

Wait for the completion message: Restoration is Completed.

#### 6. Activate Server

• Activate the server with the same key used for the previous 8.3 server installation.

## 7. Verify Data

• Confirm that all previous data has been restored and is correctly loaded.

#### 8. Patch Management

If customer has the Patch management configured then

- For same machine restoration, the patch management server will work as is.
- For different machine restoration, we need to run the script: Post-upgrade, execute a script on the client.

#### a. **Setup**:

• Extract and place both files in the same location.

# b. Execute Patch Management Script:

Run the batch file with the parameter {PM Server Path} in admin mode using: set\_eps\_guid.bat C:\Program Files\Seqrite\Seqrite

Patch Management\Patch | Server UUID

Note: Obtain the UUID with the command: sudo dmidecode -q | grep -w UUID. | Example UUID: 423a6fb9-faf2-2ef1-f164-cba48f87ed1c

# Migration from Distributed IP to IP/Hostname Installation

# Install the 8.3 Server and Backup Data

#### 1. Install Server:

o Deploy the 8.3 server using the distributed method on CentOS.

#### 2. Generate Data for Backup:

 Ensure that all policies, configurations, custom packages, admin settings, and features such as registered endpoints, Patch Management, Roaming, DLP policy, UA, AD, Client actions, Groups, Users, File sandbox, 7.6 migrated client, monthly and weekly reports, and FAM are functioning correctly.

## 3. Perform Data Mapping:

o Validate data through data mapping after restoration.

#### 4. Backup Data:

#### a. Prepare Backup Scripts:

- Place run\_backup.sh and backup\_standalone.sh in the
   /opt/Segrite EndPoint Security/ directory.
- Assign 755 permissions to both files.

#### b. Execute Backup:

o Run the command: bash run\_backup.sh 19

### c. Verify Backup:

o After completion, verify that exportDump<Date\_time> and
MongoDump<Date\_time> folders are created in
/opt/Seqrite\_EndPoint\_Security/Backup/.

## d. Transfer Backup:

 Download the backup folder to another machine to ensure data safety in case of a machine crash.

#### 5. Shutdown:

Shut down both the 8.3 server machine and the DB machine.

# Prepare for New Installation

### 1. Setup New Machines:

Use two Ubuntu machines and assign the IP addresses of the previous 8.3 server and
 DB machine to the new machines for 8.3 installation.

#### 2. Install 8.3:

- o Install 8.3 with the Active Later option and perform basic configurations.
- o **For IP-based Installation**: Proceed with the next steps.
- For Hostname-based Installation: Ensure that the server machine hostname is configured with an FQDN. If not, follow the additional steps below:

# Configure Nginx (if applicable)

## **Run Nginx Configuration Clean up Script**:

- a. Prerequisites:
  - o Ensure Nginx is installed (it will be installed with the EPSNG setup).
- b. Installation:
  - Download modify\_nginx.sh and make it executable with chmod +x modify\_nginx.sh.
- c. Usage:
  - Execute the script with bash modify\_nginx.sh.

#### **Restore Data**

#### 1. Restore Data:

- a. Prepare Restoration:
  - Copy exportDump<Date\_time> and MongoDump<Date\_time>, along with
     outputFilePath.txt from the backup folder to /opt.
  - Rename exportDump<Date\_time> and MongoDump<Date\_time> to exportDump
     and MongoDump , respectively.

# b. Prepare Restoration Scripts:

- Place run\_restore.sh , restore\_standalone.sh , and backward\_compatibility\_8.2.js in the /opt directory.
- Assign 755 permissions to all these files.
- Note: Although the script is named backward compatibility,
   backward\_compatibility\_8.2.js is actually a forward compatibility script.

## c. Execute Restoration:

o Run bash run restore.sh 19.

#### 2. Activate Server:

- o Activate the server using the same key used for the previous 8.3 server.
- Troubleshooting: If activation fails, reset the AFG flag in the activation DB.

## 3. Validate Restoration:

 Perform data mapping and verify that the data from the previous 8.3 server has been restored without loss.

#### 4. Patch Management:

Post-upgrade, execute a script on the client. The 8.1 patch server will function the same as the 8.3 server.

#### a. Setup:

• Extract and place both files in the same location.

### b. Execute Patch Management Script:

- Run the batch file with the parameter {PM Server Path} in admin mode
   using: set\_eps\_guid.bat C:\Program Files\Seqrite\Seqrite Patch
   Management\Patch Server UUID
- Note: Obtain the UUID with the command: sudo dmidecode -q | grep -w UUID. Example UUID: 423a6fb9-faf2-2ef1-f164-cba48f87ed1c

# Backup and Restore Folder Structure for 8.3

## 8.3\_to\_8.3\_backup\_restore:

#### Standalone:

- o backup standalone.sh
- o backup standalone instruction.txt
- backward\_compatibility\_8.3.js
- restore standalone.sh
- o run\_backup.sh
- o run restore.sh

# Restoration of SSR and Control Center

# Restoration of SSR (Same Machine)

- 1. Ensure backup data is available.
- 2. Install the SSR restoration software.
- 3. Run the restoration script.
- 4. In the activation database, modify the existing SSR ID for the SSR being restored in the Slave\_tns file. Append a string to the ID to facilitate activation, as activation will not proceed with the same SSR ID without modification.
- 5. Activate the SSR using the same key.
- 6. The SSR should be restored successfully.

# Restoration of SSR (Different Machine with Same IP/Hostname)

- Update the new machine's IP address or hostname to reflect the previous SSR machine's configuration.
- 2. Install the SSR restoration software on the new machine with the same IP address or hostname.
- 3. Run the restoration script.
- 4. In the activation database, modify the existing SSR ID for the SSR being restored in the Slave tns file. Append a string to the ID to facilitate activation.
- 5. Obtain the installation number of the new machine using the command: sudo dmidecode -q | grep -w UUID
- 6. Retrieve the MAC address of the new machine.
- 7. Update the Slave\_tns file with the new installation number and MAC address for the SSR being restored.
- 8. In the Control Center database, update the SiteOnboardingCollectionInfo table with the new installation number for the existing SSR entry.
- 9. Activate the SSR using the same key.
- 10. The SSR should be restored successfully.

# Restoration of Control Center (Same Machine or Different Machine)

- 1. For backup and restore of Control Center the procedure will be same as <u>Backup and Restore on Standalone IP to IP</u>.
- 2. Install the Control Center restoration software.
- 3. Run the restoration script.
- 4. Activate the Control Center using the same key.
- 5. The Control Center should be restored and ready for use.